

SECONDARY MARKET ANNUITIES

Higher Yields At Lower Prices

What Are SMAs

Assigned structured settlement payments from highly rated insurance carriers
Sellers sell at discount, which creates a higher yield for buyers

Court ordered transfer process makes buyers the new payee of existing, in force payments.

Available Payments

Immediate Income, Period Certain Guaranteed

Deferred Income, Period Certain Guaranteed

Lump Sums, Period Certain Guaranteed

Yields

Yields from 4% to 6% are higher than comparable safe money alternatives

What SMAs Do For You

Increased Yield · Increase Portfolio Certainty · Guaranteed Floor Income
Longevity and Legacy Planning · Target Date Income Planning With No Unknowns

In Stock Inventory

'In-Stock' cases available for immediate purchase

'Coming Soon' cases typically require 30 days for processing

The Purchase Process

Purchase process is simple and all documents delivered digitally for e-signature

Purchase funds and all payments handled in a bank-administered escrow

Cash or IRA/ Qualified funds, no buyer age restrictions.

Guaranteed payments pay to buyer or heirs

Get Started Today

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